

Grant Training

JUNE 21, 2023



Agenda

- Sponsored Projects Process Overview
- Notice of Intent
- PEF (during proposal development)
- Award Process
- Streamlyne - eRA System Future
- Questions/Discussion



Process Overview

PI chooses opportunity to pursue

Notice of Intent

Proposal development, including PEF

Submission

Notice of Award (NOA)

Activation

Run the project



Notice of Intent

Ideally, 30+ days ahead of due date.

Preliminary project information

Requests assistance

- Budgeting
- Editing

Gives OSP deadline for forecasting

Allows OSP to flag specific issues

- IRB or IACUC
- Subrecipients
- Funder-specific

Optional



PEF

The “permission slip” for OSP

Completed near the end of proposal development

Elements

- Personnel
- Budget
- Match and cost share
- Compliance certifications
- Used to enter into Banner (FRAPROP)



Award Process and Activation

Receive the award

Negotiate terms

Activation form

- Used to assign FOAPAL and enter into Banner
- Cannot be completed if PEF has not been completed
- Detailed budget w/ internal account codes
- Copy of executed award

Checklist



Streamlyne – eRA System

Integrate internal forms

- Data flow, Intent => PEF => AAF
- Routed in system, with email notifications

Dashboard for proposal and project status

Budget development tools

- Personnel selected from profiles
- Budget period customization, e.g. summer months

Budget data => PEF and AAF



Discussion and Questions



Activation Checklist

_____ fully executed contract/amendment/modification attached

_____ correct proposal number

_____ correct category - federal, state, local, private

_____ correct project type - research, public service, etc.

_____ correct period of activation and length of total project dates supported by the contract/
amendment/modification

_____ CFDA number for federal projects supported by documentation

_____ budget supported by documentation

_____ budget totals are mathematically correct

_____ match is supported by signed budget revisions